

Please keep this notice for upcoming FPA NENY events

What an INCREDIBLE line-up!

FPA NENY 2018-2019 CALENDAR OF EVENTS

Date	Event	Time	Speaker/Topic	Location
September 26 Wednesday	2 HOURS	7:30am Reg/Breakfast 7:45-9:50am program	Bonnie Kirchner, CFP®, \$ea Change Financial Education Enhancing Your Ethical Intelligence (CFP Ethics)	WRCC
October 18 Thursday		7:30am Reg/Breakfast 7:45-9:00am program	Thomas Brinker, Ph.D., Arcadia University Planning in Our Uncertain Tax Environment with a Focus On Individuals and Their Businesses	WRCC
November 15 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	Adam S. Minsky, Esq., Law Office of Adam S. Minsky Managing Student Loans in a Changing Landscape	WRCC
December 20 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	Ted Klontz, Ph.D. Understanding How the Brain Impacts Financial Decision-Making	WRCC
Jan. 17, 2019 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	Brad Rutan, CFA, Investment Product Specialist, MFS Investments	WRCC
February 14 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	Lou Pierro, Esq., Pierro Connor & Associates, LLC Estate Planning Update	WRCC
March 21 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	John Fox, Ph.D., FAM Funds THE IDES OF MARCH: 10 Years After The Crash: What We've Learned	WRCC
April 18 Thursday		7:30am Reg/Breakfast 7:45-9:00am Program	TBA TBA	WRCC
May 16 Thursday	All-Day	Nineteenth Annual SYMPOSIUM		Hilton Garden Inn - Troy <i>Calendar subject to change.</i>

Further program and pricing information is available at www.fpa-neny.org!

Season Pass: \$195. Your ticket to all eight of our Monthly meetings! Season Pass does NOT include Symposium.

COMBO (Season Pass PLUS Symposium) for \$340!

Both Season Pass and Combo tickets are available to Members only.

Any member may bring a 1st TIME guest (a prospective member) FREE to a Breakfast Meeting, just contact Stephanie beforehand.

Meeting tickets are \$35 for members, \$55 for non-members. (exception: 9.26.18: \$50/&75)

Directions to Wolferts Roost: www.wolfertsroost.com

Many thanks to our 2018-2019 Partners; please visit our website for contact information:

Gold: Advisors Insurance Brokers · The College Advisor of NY · Hartford Funds · Jackson National · MFS · Mirković Teal Group/First Trust

Silver: Adirondack Funds · Walthausen & Co., LLC

Bronze: American Funds · FAM · Halliday Financial · John Hancock Mutual Funds · KAFL · Oppenheimer Funds, Inc. · SEI · Shipp Financial